
St. Anthony Junior Senior High School
Admissions Office
1618 Lower Main Street
Wailuku, HI 96793
(808) 244-4190, x232

email: mnesmith@sasmaui.org

APPLICATION FOR TUITION ASSISTANCE 2009-2010

This application is to be completed for all tuition assistance granted by St. Anthony Junior Senior High School.

I am also applying for the A.P. Sereno Scholarship Fund (a copy of the student's birth certificate for verification of Hawaiian ancestry must be attached).

This form must be returned to the Admissions Office
no later than 2:00 p.m., **February 13, 2009**

1. **Completely fill out, sign and date.** Only one application per family is required; however, please list all students applying. Please be sure to complete the section for "Parish" if applicable.
2. Attach a **signed copy** of your **ENTIRE** 2008 Federal Tax Return including all schedules. If you have not filed for 2008, a copy of your 2007 Federal Tax return including all schedules will be accepted.
3. \$300 registration fee **MUST BE** paid (include receipt from Business Office).
4. If student is new to the school, all admissions office forms **MUST** be completed. The student must be accepted for the school year 2009-2010.

If the above listed items are not included,
this application CANNOT BE PROCESSED.

QUESTIONS?

Call 244-4190 x 232 Admissions Director, or email: mnesmith@sasmaui.org

Date Received: _____ Admissions Office: _____

Received by: _____ Date: _____

Tuition Assistance Form 2009-2010

Student Name(s) _____

Entering grade(s) _____

Parish _____

A. Parent of Guardian

Circle one: Father Mother Stepfather/mother Other _____

Last Name First Name

Social Security Number (Area Code) Home Phone
E-mail Address: _____

Street Number and Name

City State Zip

Occupation/Title/Rank (Area Code) Work Phone

Employed by *If self-employed Section K MUST BE COMPLETED*

B. Parent or Guardian

Circle one: Father Mother Stepfather/mother Other _____

Last Name First Name

Social Security Number (Area Code) Home Phone
E-mail Address: _____

Street Number and Name

City State Zip

Occupation/Title (Area Code) Work Phone

Employed by – *If self-employed Section K MUST BE COMPLETED*

C. Household Information

1. Number of family members who will reside in the household during the 2009-2010 school year:
Parents _____ Children _____ Other _____

If **Other**: please explain relationship to Parent: _____

Other _____
D. _____

2. **Current marital/housing arrangement of Parent/Guardian A:**

- Single Divorced Separated
 Married Widowed
 Divorced/Remarried Residing w/Significant

If Divorced, Divorced/Remarried or Separated, please complete Section

D. Divorced or Separated Parents

To be completed by Parent or Guardian listed in Section A

1. Date of Divorce or Separation Mo/Yr _____

2. _____
Non-Custodial Parent (first and last name)

3. Do you receive or pay child support receive pay neither

4. Total amount of child support **received** for all children in 2008
\$ _____

5. Total amount of child support **paid** in 2008
for all children \$ _____

6. Is there any agreement specifying a contribution for student's education? Yes No
If Yes, how much per year? \$ _____
If Yes, payable to Whom? _____

E. Dependents

Please list all children and complete all information for those attending tuition-charging day care, preschool, elementary, secondary school, or college in 2009-2010 and the cost of tuition for each. Use an additional sheet if you are listing more than three.

Last Name	First Name	Grade	School Name/Address	Tuition
1. _____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____

F. Taxable Income

The following 2008 income figures are from:

- A completed 2008 IRS Form 1040, 1040A or 1040EZ .
 A U.S. income tax return will not be filed.
 A 2008 IRS Form has not been completed yet. (Attach all 2008 W2 forms and your 2007 IRS 1040 tax form). Estimate Lines 2-5 for 2008.

1. Total number of exemptions claimed in 2007 on Federal Tax Form _____
Actual 2008 **Estimate 2009**

3. Parent/Guard. B taxable Inc. from W-2 \$ _____ \$ _____
2. Parent/Guard. A taxable Inc. from W-2 \$ _____ \$ _____
4. Net business from self-employment, Incl. farm, **rentals** and **other business** \$ _____ \$ _____
interest, dividends, alimony, unemploy-

G. Non-Taxable Income Received in 2008

6. Child Support \$ _____
7. Welfare/Cash Assistance (TANFF) \$ _____
8. Social Security (SSI/SSC, etc.) \$ _____
9. Food Stamps \$ _____
10. Student Loans/grants rec'd for parents \$ _____
11. Housing Assistance (e.g. HUD) \$ _____
12. Other non-taxable income (Workers Comp, Pension/Retirement, etc. Identify Source) \$ _____

13. Total non-taxable income for 2008 \$ _____

*You must provide documentation for items 6-13

H. Housing Information

ment, and non-business income. \$ _____ \$ _____
 5. Medical/Dental expenses (not paid By insurance) \$ _____ \$ _____

14. Do you rent or own your residence Rent Own
 15. If renting, what is your monthly rental payment \$ _____
 a. Amount paid by household \$ _____
 b. Amount paid by other sources \$ _____
 16. If you own your residence
 What is the current market value? \$ _____
 What is the amount still owed, including home equity loans? \$ _____
 What is your monthly home mortgage? \$ _____

I. Assets & Investments (as of 12/31/08)

17. Total amount of cash, checking & savings account \$ _____
 18. Total value of money market funds, mutual funds, Stocks, bonds, CDs, or other securities \$ _____
 19. Total value of IRA, Keogh, 401K, SEP or other Retirement accounts \$ _____
 20. If you own real estate other than primary residence
 a. What is the market value? \$ _____
 b. What is the amount still owed? \$ _____
 21. Do you own a business? Yes No If **Yes**, complete **Section K**
 a. What is the fair market value of your business \$ _____
 b. What is the amount still owed? \$ _____
 22. Do you own a farm? Yes No If **Yes**, complete **Section K**.
 a. What is the fair market value of your farm \$ _____
 b. What is the amount still owed? \$ _____

J. Unusual Circumstances

Check all that apply to your situation:
 Recent Separation/Divorce Shared Custody
 Change in family living status High Debt
 Change in Work Status Child support reduction
 Bankruptcy Medical/Dental expenses
 College expenses Shared tuition
 Loss of job Death in Family
 Income Reduction Other (summarize) _____

K. BUSINESS INCOME (If you are self-employed, own a business, farm, rental property, S-Corp or partnership)

2008 Estimate 2009

1. What is your GROSS business taxable income? _____
 2. What is your total NET business taxable/income/loss? _____
 3. What is your annual salary? _____
 4. What is your annual draw? _____
 5. If your business pays your home rent or mortgage, what is the annual total? _____
 6. If your business pays for your personal vehicle, what is the annual total? _____
 7. If your business pays any portion of your personal expenses, list total amount _____ and explain in Section L.
 8. Pension/Retirement contributions. _____
 9. If you own rental property: What was the total amount of Rental Income rec'd _____

L. EXPLANATIONS (Use the back of this form to explain any answers that may need clarification)

M. Terms – (Please be sure student reads and understands the terms of this agreement).

I understand that all students receiving financial assistance awards require service to the school through the **Work Assistance Program**. Students/Families must contribute service to the school during the academic year totaling 30 hours to 300 hours, to be determined by the amount of the award. Students must also maintain a 2.0 GPA for the academic year. Recipients not meeting the criteria by set deadlines will forfeit the award granted for the current year and will not be eligible to apply for financial assistance for the 2009-2010 school year.

Student Signature _____ Date _____ Parent/Guardian Signature _____ Date _____

N. Parents Certification

We declare that the information on this form is true, correct and complete, to the best of our knowledge.

Parent or Guardian (Section A) _____ Date Completed _____

Parent or Guardian (Section B) _____ Date Completed _____

St. Anthony Junior Senior High School
Tuition Assistance Program
Application Guidelines

How to Apply....

Obtain and submit ALL of the following to the St. Anthony Junior Senior High School *Admissions Office* by **Friday, February 13, 2009**.

- Complete Tuition Assistance Form 2009-2010 (incomplete forms will not be considered)
- Photocopy of IRS Tax 1040 (Federal tax return and W2 forms along with any required schedules)
- Copy of the most recent report card.
- Copy of birth certificate if applying for the A.P. Sereno Scholarship Fund (Proof of Hawaiian ancestry)

Eligibility.....

All new incoming students who have completed the enrollment process, which includes the following:

- Complete Admission Application
- Completed Entrance Exam
- \$300 Registration Fee
- Copy of Current Report Card of Transcript of Grades

All students currently enrolled at St. Anthony who have paid the \$300 Registration Fee.

Restrictions – Please read the qualifications and restrictions carefully.

Applications **received after February 13, 2009** will be considered, however, awards will be dependent on remaining available funds and the award may be less than those of applicants applying by the set deadline. Families will be notified of awards in May and contracts will be sent home for review and acceptance.

Consideration will be given to:

1. Financial Need
2. Timeliness of tuition payments for the past academic year.
3. Student's behavior and completion of work assistance program for past academic year.
4. Student's failure of an class(es) in past academic year; GPA below 2.0 disqualifies student from consideration of financial aid.
5. Participation of student and family in school fundraising events during the past academic year.

Terms...

All students/families receiving financial assistance awards are required to contribute to the school totaling 30-300 hours (to be determined by the amount of the award) for the academic year and must also maintain a 2.0 GPA. Recipients not meeting the work assistance deadlines and/or the required 2.0 GPA by scheduled guidelines will automatically forfeit the financial assistance award, and may not be eligible to apply for financial aid for the academic school year 2009-2010.

The most common errors that applicants make are sending an incomplete application. In order for an application to be reviewed it must include:

- All pages of your 2008 IRS Form 1040, 1040A or 1040EZ (federal income tax returns). Do not send your state tax return, e-file return or tax summary.
- 2008 W-2 and/or 1099 forms for individual(s) listed in Sections A & B
- Non-taxable income verification.
 - Please print clearly and neatly with a black or dark ball point pen.
 - Make a photo copy of your taxes (do not send originals)
 - Make a photocopy of the applicant(s) birth certificate(s) if applying for the A.P. Sereno Scholarship (do not send original) – if the applicant's birth certificate does not state Hawaiian, you will also need to send the parent's/grandparent's birth certificate, proving the lineage to be of Hawaiian ancestry.

Clarification of Sections with frequently asked questions

Section A & B – If there are two parents in the household, list both. Complete each section in its entirety, including Social Security Number, employer and email address. If you are self-employed, complete Section K.

Section C – The total of the parents, children and other family members living in the household should be the same as the number of exemptions claimed on the 2008 Federal Tax return. If it is not, provide an explanation in Section L.

Section D – This should be completed by the custodial parent with information about the non-custodial parent.

Section E – List all dependent children, including college students, in order of oldest to youngest. If any dependents will attend a tuition charging school next fall, fill in all columns for those children.

Section F – Answer Items 1-5 BOTH 2008 and 2009. YOU MUST include documentation of all income received by both parents/guardians residing with the applicant(s). If you are divorced or separated and receive child support, list the yearly amount in Section G Item 6.

Section G – List the YEARLY amounts received for 6 – 13. *Remember, do not list monthly amounts.*

Section H – If you rent your home, list your monthly rental payment. If you own your home, answer 16a, b and c.

Section I – Enter the totals for Items 17, 18 and 19 based on your investment, savings, and/or checking statements. If you own rental or investment property, answer items 20a and 20b. *You must include Schedule E from your IRS Form 1040.*

If you answered yes to 21 or 22, complete Section K of the application. You must include Schedule C, E and/or Schedule F from you IRS Form 1040.

Section J – Check boxes for any unusual or relevant circumstances which affect the applicant. If you feel that your circumstances require explanation beyond the scope of this application, please describe on a separate sheet and attach to the application.

Section K – Answer each question that pertains to your business income.

Section L – If you feel that any specific questions requires clarification and/or an explanation, write a brief summary in the space provided.

Section M – Both student and parent must sign acknowledging they understand the responsibly of accepting the tuition assistance award.

Section N – Only custodial parents must certify information is correct. If applicant resides with both parents, **BOTH** parents must sign.

